

## **Exhibit B**

**REDACTED**

**CUSTOMER CLAIM**

Claim Number \_\_\_\_\_

Date Received \_\_\_\_\_

**BERNARD L. MADOFF INVESTMENT SECURITIES LLC**

In Liquidation

**DECEMBER 11, 2008**

(Please print or type)

Name of Customer: Ernest Melton  
Mailing Address: 5500 NW 69th Avenue  
City: Lauderhill State: FL Zip: 33319  
Account No.: 1-ZR043  
Taxpayer I.D. Number (Social Security No.): 6253

**NOTE:** BEFORE COMPLETING THIS CLAIM FORM, BE SURE TO READ CAREFULLY THE ACCOMPANYING INSTRUCTION SHEET. A SEPARATE CLAIM FORM SHOULD BE FILED FOR EACH ACCOUNT AND, TO RECEIVE THE FULL PROTECTION AFFORDED UNDER SIPA, ALL CUSTOMER CLAIMS MUST BE RECEIVED BY THE TRUSTEE ON OR BEFORE March 4, 2009. CLAIMS RECEIVED AFTER THAT DATE, BUT ON OR BEFORE July 2, 2009, WILL BE SUBJECT TO DELAYED PROCESSING AND TO BEING SATISFIED ON TERMS LESS FAVORABLE TO THE CLAIMANT. PLEASE SEND YOUR CLAIM FORM BY CERTIFIED MAIL - RETURN RECEIPT REQUESTED.

\*\*\*\*\*

1. Claim for money balances as of December 11, 2008:

- a. The Broker owes me a Credit (Cr.) Balance of \$ 0.00
- b. I owe the Broker a Debit (Dr.) Balance of \$ 0.00
- c. If you wish to repay the Debit Balance,  
please insert the amount you wish to repay and  
attach a check payable to "Irving H. Picard, Esq.,  
Trustee for Bernard L. Madoff Investment Securities LLC."  
If you wish to make a payment, it must be enclosed  
with this claim form. \$
- d. If balance is zero, insert "None." \$                  None

**2. Claim for securities as of December 11, 2008:**

**PLEASE DO NOT CLAIM ANY SECURITIES YOU HAVE IN YOUR POSSESSION.**

	<u>YES</u>	<u>NO</u>
a. The Broker owes me securities	<u>X</u>	
b. I owe the Broker securities		<u>X</u>
c. If yes to either, please list below:		

Date of Transaction (trade date)	Name of Security	The Broker Owes Me (Long)	I Owe the Broker (Short)
<u>See Nov. 30, 2008 ZR043 statements, attached hereto as Exhibit A.</u>			
\$1,763,202.48	(market value of securities long, per ZR043-3 statement)		
61,050.00	(market value of securities long, per ZR043-4 statement)		
(86,210.00)	(market value of securities short, per ZR043-4 statement)		
\$1,738,042.48			

**Proper documentation can speed the review, allowance and satisfaction of your claim and shorten the time required to deliver your securities and cash to you. Please enclose, if possible, copies of your last account statement and purchase or sale confirmations and checks which relate to the securities or cash you claim, and any other documentation, such as correspondence, which you believe will be of assistance in processing your claim. In particular, you should provide all documentation (such as cancelled checks, receipts from the Debtor, proof of wire transfers, etc.) of your deposits of cash or securities with the Debtor from as far back as you have documentation. You should also provide all documentation or information regarding any withdrawals you have ever made or payments received from the Debtor. See Exhibits A and B, and documents submitted herewith.**

Please explain any differences between the securities or cash claimed and the cash balance and securities positions on your last account statement. If, at any time, you complained in writing about the handling of your account to any person or entity or regulatory authority, and the complaint relates to the cash and/or securities that you are now seeking, please be sure to provide with your claim copies of the complaint and all related correspondence, as well as copies of any replies that you received.

**PLEASE CHECK THE APPROPRIATE ANSWER FOR ITEMS 3 THROUGH 9.**

**NOTE: IF "YES" IS MARKED ON ANY ITEM, PROVIDE A DETAILED EXPLANATION ON A SIGNED ATTACHMENT. IF SUFFICIENT DETAILS ARE NOT PROVIDED, THIS CLAIM FORM WILL BE RETURNED FOR YOUR COMPLETION.**

	<u>YES</u>	<u>NO</u>
3. Has there been any change in your account since December 11, 2008? If so, please explain.	_____	X
4. Are you or were you a director, officer, partner, shareholder, lender to or capital contributor of the broker?	_____	X
5. Are or were you a person who, directly or indirectly and through agreement or otherwise, exercised or had the power to exercise a controlling influence over the management or policies of the broker?	_____	X
6. Are you related to, or do you have any business venture with, any of the persons specified in "4" above, or any employee or other person associated in any way with the broker? If so, give name(s)	_____	X
7. Is this claim being filed by or on behalf of a broker or dealer or a bank? If so, provide documentation with respect to each public customer on whose behalf you are claiming.	_____	X
8. Have you ever given any discretionary authority to any person to execute securities transactions with or through the broker on your behalf? Give names, addresses and phone numbers.	_____	X
9. Have you or any member of your family ever filed a claim under the Securities Investor Protection Act of 1970? if so, give name of that broker.	_____	X

Please list the full name and address of anyone assisting you in the preparation of this claim form: Joshua Keller, Esq., Milberg LLP  
One Pennsylvania Plaza, New York, New York 10119

9. Have you or any member of your family ever filed a claim under the Securities Investor Protection Act of 1970? If so, give name of that broker. \_\_\_\_\_

Please list the full name and address of anyone assisting you in the preparation of this claim form: \_\_\_\_\_

If you cannot compute the amount of your claim, you may file an estimated claim. In that case, please indicate your claim is an estimated claim.

**IT IS A VIOLATION OF FEDERAL LAW TO FILE A FRAUDULENT CLAIM. CONVICTION CAN RESULT IN A FINE OF NOT MORE THAN \$50,000 OR IMPRISONMENT FOR NOT MORE THAN FIVE YEARS OR BOTH.**

**THE FOREGOING CLAIM IS TRUE AND ACCURATE TO THE BEST OF MY INFORMATION AND BELIEF.**

Date 1/29/09 Signature Irving H. Picard  
Date \_\_\_\_\_ Signature \_\_\_\_\_

(If ownership of the account is shared, all must sign above. Give each owner's name, address, phone number, and extent of ownership on a signed separate sheet. If other than a personal account, e.g., corporate, trustee, custodian, etc., also state your capacity and authority. Please supply the trust agreement or other proof of authority.)

**This customer claim form must be completed and mailed promptly, together with supporting documentation, etc. to:**

Irving H. Picard, Esq.,  
Trustee for Bernard L. Madoff Investment Securities LLC  
Claims Processing Center  
2100 McKinney Ave., Suite 800  
Dallas, TX 75201

# EXHIBIT A

**BERNARD L. MADOFF**  
 INVESTMENT SECURITIES LLC  
 New York ☐ London  
 \*\*DUPLICATE\*\* FOR ACCOUNT NYC & CO.  
 ERNEST WELTON

885 Third Avenue  
 New York, NY 10022  
 (212) 230-2424  
 800 334-1343  
 Fax (212) 838-4061

5500 NW 69TH AVENUE FL 33319

YOUR ACCOUNT NUMBER  
 1-ZR043-3-0

YOUR TAX PAYOR IDENTIFICATION NUMBER  
 # \* \* \* \* 6253

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Affiliated with  
 Madoff Securities International Limited  
 12 Berkeley Street  
 Mayfair, London W1J 8UT  
 Tel 020 7593 6222

SOLD EVER OR LONG	DELIVERED OR SHORT	TRN	BALANCE FORWARD DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
1,534			WELLS FARGO & CO NEW	29•800	46•371•20	
1,110			HEWLETT PACKARD CO	34•900	38•783•00	
962			MAL-MART STORES INC	55•830	53•746•46	
629			INTERNATIONAL BUSINESS MACHS	87•270	54•917•83	
2,331			EXXON MOBIL CORP	72•880	169•976•28	
2,553			INTEL CORP	14•510	37•146•03	
1,221			JOHNSON & JOHNSON	59•580	72•795•18	
1,665			J.P. MORGAN CHASE & CO	38•530	64•218•45	
888			COCA COLA CO	44•660	39•693•08	
516			MCDONALDS CORP	55•370	28•701•66	
962			MERCK & CO	28•550	27•503•10	
3,515			MICROSOFT CORP	21•810	76•802•15	
1,776			ORACLE CORPORATION	17•300	30•795•80	
703			PEPSICO INC	56•410	39•684•23	
407			APPLE INC	100•780	41•033•46	
2,997			PFIZER INC	16•940	50•883•18	
703			ABBOTT LABORATORIES	54•610	38•418•83	
1,332			PROCTER & GAMBLE CO	64•080	85•407•56	
481			AMGEN INC	59•160	28•474•96	
925			PHILLIP MORRIS INTERNATIONAL	43•600	40•357•00	
2,220			BANK OF AMERICA	21•590	40•017•80	
740			DUALCOMM INC	33•770	25•018•80	
2,405			CITT GROUP INC	12•510	30•182•55	
			CONTINUED ON PAGE 2			

BERNARD L. MADOFF  
 INVESTMENT SECURITIES LLC  
 New York  London  
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 New York, NY 10022  
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 800 334-1343  
 Fax (212) 838-4061

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YOUR ACCOUNT NUMBER  
 1-7R043-3-0

YOUR TAX SAVINGS IDENTIFICATION NUMBER  
 #####5253

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BOUGHT SOLD SERVED ON LONG	DELIVERED ON SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
555 1,9332		75735 76237	SCHLUMBERGER LTD COMCAST CORP	49.480 16.510	27,483.40 22,046.32	
2,627 666 444		80061 80563 84387	CL A AT&T INC CONOCOPHILIPS UNITED PARCEL SVC INC	27 52.510 52.040	34,997.66 23,122.76	
2,701 777 925		84889 88713 89215	CISCO SYSTEMS INC U.S. BANCORP CHEVRON CORP	16.730 29.530 73.430	45,295.73 22,975.81 67,959.75	
444 4,699 1,253 111		93039 93541 97365 97867	UNITED TECHNOLOGIES CORP GENERAL ELECTRIC CO VERIZON COMMUNICATIONS GOOGLE	53.160 19.630 30.410 337.400	23,620.04 92,628.37 38,305.78 37,455.40	
1,650,000 24298			U.S. TREASURY BILL DUE 2/12/2009	99.936		1,648,946.
		55,267 28770	FIDELITY SPARTAN U.S. TREASURY MONEY MARKET DIV 11/12/08 FIDELITY SPARTAN U.S. TREASURY MONEY MARKET FIDELITY SPARTAN U.S. TREASURY MONEY MARKET DIV 11/19/08	DIV 1 1 DIV	65. 56,267. 2.	
			CONTINUED ON PAGE 3			

**BERNARD L. MADOFF**  
 INVESTMENT SECURITIES LLC  
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Madoff Securities International Limited  
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 Mayfair, London W1J 8DT  
 Tel 020 7493 6222

BOUGHT DELIVERED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
125,000	22,135	54316	FIDELITY SPARTAN U S TREASURY MONEY MARKET U S TREASURY BILL DUE 03/26/2009	1	99.926	124,907.50
8,062	53352		3/26/2009 FIDELITY SPARTAN U S TREASURY MONEY MARKET	1	9,082.00	
			NEW BALANCE		211,008.30	
			SECURITY POSITIONS	MKT PRICE		
2,627	703		AT&T INC	28.560		
481	407		ABBOTT LABORATORIES	52.390		
2,220	925		AMGEN INC	55.540		
2,701	2,405		APPLE INC	92.670		
863	1,332		BANK OF AMERICA	16.250		
			CHEVRON CORP	79.010		
			CISCO SYSTEMS INC	16.540		
			CITI GROUP INC	8.290		
			COCA COLA CO	46.870		
			COMCAST CORP	17.340		
			CL AL			
666	2,331		CONOCOPHILIPS	52.520		
4,699			EXXON MOBIL CORP	80.150		
			GENERAL ELECTRIC CO	17.170		
			CONTINUED ON PAGE	4		

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PERIOD ENDED  
**11/30/08**

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**\*\*\*\*\*6253**

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BOUGHT OR SOLD ON LONG	SOLD OR DELIVERED OR SHORT	TIN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
111			GUGGLE	292•960		
1,110			HEWLETT PACKARD CO	35•280		
2,453			INTEL CORP	13•800		
629			INTERNATIONAL BUSINESS MACHS	81•600		
1,655			J.P. MORGAN CHASE & CO	31•660		
1,0221			JOHNSON & JOHNSON	58•580		
518			MCDONALDS CORP	58•750		
962			MERCK & CO	26•720		
3,9515			MICROSOFT CORP	20•220		
1,776			ORACLE CORPORATION	16•090		
703			PEPSICO INC	56•700		
2,997			PFIZER INC	16•430		
925			PHILIP MORRIS INTERNATIONAL	42•160		
1,332			PROCTER & GAMBLE CO	64•350		
740			QUALCOMM INC	33•570		
555			SCHLUMBERGER LTD	50•740		
8,032			FIDELITY SPARTAN	1		
			U S TREASURY MONEY MARKET			
			U S BANCORP	26•980		
			UNITED PARCEL SVC INC	57•600		
			CLASS B			
			U S TREASURY BILL	99•971		
			DUE 03/26/2009	3/26/2009		
			UNITED TECHNOLOGIES CORP	48•530		
			CONTINUED ON PAGE 5			

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PERIOD ENDING  
**11/30/08**

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 Tel 020 7493 6222

BOUGHT CANCELED ON LONG	SOLD DELIVERED ON SHORT	TRN	DESCRIPTION	PRICE ON SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
1,253 962			VERIZON COMMUNICATIONS WAL-MART STORES INC WELLS FARGO & CO NEW	32•650 55•880 26•890		
1,554			MARKET VALUE OF SECURITIES LONG	1,763•202•48		
			SHORT			

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Attended with  
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Tel:020 7495 6222

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**\*\*\*\*\*6253**

PERIOD ENDING  
**11/30/09**

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BOUGHT OR SOLD OR DELIVERED OR LONG OR SHORT	SOLD OR DELIVERED OR SHORT	TRN	DESCRIPTION	YEAR-TO-DATE SUMMARY	
				PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT
			DIVIDENDS		12,475.
			GROSS PROCEEDS FROM SALES		10,270,287.

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\*\*DUPLICATE\*\* FOR ACCOUNT NTC & CO.

1-7R043-4-0

11/30/09

1

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 1-7R043-4-0

YOUR TAX PAYMENT IDENTIFICATION NUMBER  
 \*\*\*\*\*6253

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 1

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 Mayfair, London W1J 8DT  
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BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRAN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
			BALANCE FORWARD			107,631.00
37	45453		S & P 100 INDEX NOVEMBER 460 CALL	15.800		58,423.00
37	49779		S & P 100 INDEX NOVEMBER 450 PUT	17.800	65,897.00	
37	35883		S & P 100 INDEX DECEMBER 430 CALL	26		96,163.00
37	40208		S & P 100 INDEX DECEMBER 420 PUT	30	- 111,037.00	
37	44533		S & P 100 INDEX NOVEMBER 460 CALL	3		11,137.00
37	48858		S & P 100 INDEX NOVEMBER 450 PUT	37		136,863.00
			NEW BALANCE			211,009.00
			SECURITY POSITIONS	MKT PRICE		
			S & P 100 INDEX DECEMBER 430 CALL	23.300		
			S & P 100 INDEX DECEMBER 420 PUT	16.500		
			MARKET VALUE OF SECURITIES			
			LONG	SHORT		
			51,050.00	86,210.00		

# EXHIBIT B

**EXHIBIT B**

1. This Claim Form, exhibits, and supporting documentation (collectively "Claim Form") is submitted pursuant to the December 23, 2008 Order of the Honorable Burton R. Lifland and the instructions disseminated by Irving H. Picard, Trustee for Bernard L. Madoff Investment Securities LLC ("Trustee"), on December 11, 2008.
2. The information provided in the Claim Form is based on information provided in the Claimant's latest Madoff account statement and additional information known by the Claimant as of the date of the submission of the Claim Form. The Claimant reserves the right to amend and/or supplement this Claim Form upon the receipt of further information, or upon request by the Trustee for additional information.
3. The Claimant reserves the right to amend the Claim Form in the event of any recoveries by the Trustee or any other party under the avoidance powers of the Bankruptcy Code or otherwise, or in the event of rejections of executory contracts pursuant to Bankruptcy Code Section 365, whether such amendments are made pursuant to Bankruptcy Code Sections 105, 502(g), or 502(h), Bankruptcy Rule 3002(c)(3), (4), other provisions of applicable bankruptcy law, or general principles of law or equity.
4. The Claimant hereby requests that the Claim Form be considered as a proof of claim in *In re Bernard L. Madoff Investment Securities LLC*, No. 08-01789 (Bankr. S.D.N.Y.).
5. This Claim Form is required to be submitted pursuant to the Court's January 2, 2009 Order and the Trustee's instructions to the Claimant. To the extent permitted by applicable law, the Claimant does not, by submitting the Claim Form, consent to the jurisdiction of the Bankruptcy Court nor does Claimant waive any right to trial by jury.
6. The Claimant reserves all rights, claims, and/or defenses as to and/or against any and all parties potentially liable for the losses sustained by the Claimant, including, without limitation, Bernard L. Madoff Investment Securities LLC and its owners, partners, employees, and affiliates, as well as any potentially liable third parties including, without limitation, investment advisors, "feeder funds," accountants, and auditors.
7. The Claimant further reserves all rights, claims, and/or defenses as to and/or against any persons and/or creditors asserting claims against Bernard L. Madoff Investment Securities LLC, its employees, owners, and/or affiliates, in bankruptcy or otherwise.
8. The Claimant reserves all objections as to the competence, relevance, materiality, privilege, or admissibility of evidence in any subsequent proceeding or trial of this or any other action for any purpose whatsoever, notwithstanding the submission of any such information to the Trustee.
9. To the extent the Claimant has disclosed to the Trustee documents containing accounting and/or legal advice, the Claimant does not waive any potential privileges applicable thereto.

10. The Claimant reserves all rights with respect to submitting information to the Internal Revenue Service regarding gains, losses, and/or theft of assets.
11. The Claim Form and supporting documents contain confidential information. The Claimant submits this information to the Trustee subject to the condition that this information will not be disclosed to any third parties, other than under seal to the Court, absent the Claimant's express consent or Court order.
12. The Claimant submits herewith documents in support of the Claimant's claim, including documents containing information regarding account transactions, such as contributions and/or withdrawals. The Claimant reserves any arguments that such documents are not relevant to the Trustee's inquiry. The Claimant further reserves the right to supplement this submission, including the submission of additional documents, if deemed necessary. Below is a list of the documents submitted herewith:

**2008:**

- Account Statement for period ending 11/30 attached.